

# Itemized Deduction (Sch A)

Calculate your total for the entire year for each expense.

Total deductions entered must be more than standard deduction.

Standard Deduction

Head of Household -\$21,900

Single - \$14,600

Married filing Jointly - \$29,200

## Medical & Dental Expenses

Medical & Dental expense \$\_\_\_\_\_ (Total amount must be 7.5% of your adjusted gross income to be considered)

Total Miles driven to your medical and/or dental visits Jan- Dec \_\_\_\_\_

Home or Vehicle modification for disability \$\_\_\_\_\_

## Taxes you Paid

State & Local Taxes \$\_\_\_\_\_ Real Estate Taxes \$\_\_\_\_\_ Other Taxes \$\_\_\_\_\_

Property Taxes \$\_\_\_\_\_ Sale Tax (Large Purchase) vehicle, boat, home including mobile, prefabricated or material \$\_\_\_\_\_

## Interest you Paid

Mortgage Interest \$\_\_\_\_\_ or Points \_\_\_\_\_

## Donations to Charity

Church or Nonprofit Contributions (Cash Contributions Only)

\_\_\_\_\_  
\$ \_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_

Non-Cash Nonprofit Contributions (Goodwill, United Way, Kidney Foundation, etc.)

Date of donation

\_\_\_\_\_  
(Actual Cash Value) \$ \_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_  
\_\_\_\_\_  
\$ \_\_\_\_\_

Miles traveled to church \_\_\_\_\_

Miles traveled to volunteer work \_\_\_\_\_

## Casualty or Theft

Did you experience a casualty or theft loss? \$\_\_\_\_\_

## Miscellaneous Deductions

Gambling Loss (Can not be greater than total winnings filed on this return.) \$\_\_\_\_\_

Did you experience a personal/business loss? \$\_\_\_\_\_

Do you have a home office/room exclusively used for business purposes only? \_\_\_\_ *If yes complete back page*

Did you make improvements on home/ (only solar or energy efficient can be claimed)? \$\_\_\_\_\_

**I consent all information entered on this worksheet is true and to the best of my knowledge.**

Signature

Date

**Complete back page only if you have a home office used for business.**

# Business Use of Home

## Part of Your Home Used for Business

Area of home used for business \_\_\_\_\_ square foot square foot

Total area of home \_\_\_\_\_ square foot

### Expenses

Casualty losses \_\_\_\_\_

Deductible mortgage interest \_\_\_\_\_

Real estate taxes \_\_\_\_\_

Excess mortgage interest \_\_\_\_\_

Insurance \_\_\_\_\_

Rent \_\_\_\_\_

Repairs and maintenance \_\_\_\_\_

Utilities \_\_\_\_\_

Other expenses \_\_\_\_\_

### Depreciation of Your Home

Cost of Home \_\_\_\_\_

Year of purchase \_\_\_\_\_