



Itemized Deduction (Sch A)

Calculate your total for the entire year for each expense.

Total deductions entered must be more than standard deduction.

Standard Deduction

Head of Household -\$23,625

Single - \$14,600

Married filing Jointly - \$31,500

Medical & Dental Expenses

Medical & Dental expense \$ _____

Total Miles driven to your medical and/or dental visits Jan- Dec _____

Taxes you Paid

State & Local Taxes \$ _____ Real Estate Taxes \$ _____ Other Taxes \$ _____

Property Taxes \$ _____ Sale Tax (Large Purchase) vehicle, boat, home including mobile, prefabricated or material \$ _____

Interest you Paid

Mortgage Interest \$ _____ or Points _____

Donations to Charity

Church or Nonprofit Contributions (Cash Contributions Only)

\$ _____

\$ _____

\$ _____

Non-Cash Nonprofit Contributions (Goodwill, United Way, Kidney Foundation, etc.)

Date of donation

(Actual Cash Value) \$ _____

\$ _____

\$ _____

Miles traveled to church _____

Miles traveled to volunteer work _____

Casualty or Theft

Did you experience a casualty or theft loss? \$ _____

Miscellaneous Deductions

Did you experience a personal/business loss? \$ _____

Do you have a home office/room exclusively used for business purposes only? *If yes complete back page*

Did you make improvements on home/ solar or energy efficient? Or modification for disability \$ _____

I consent all information entered on this worksheet is true and to the best of my knowledge.

Signature _____

Date _____

Complete back page only if you have a home office used for business.

Business Use of Home

Part of Your Home Used for Business

Area of home used for business _____ square foot

Total area of home _____ square foot

Expenses

Casualty losses _____

Deductible mortgage interest _____

Real estate taxes _____

Excess mortgage interest _____

Insurance _____

Rent _____

Repairs and maintenance _____

Utilities _____

Other expenses _____

Depreciation of Your Home

Cost of Home _____

Year of purchase _____

Land Value _____

Home fair market value _____

***Attach documents supporting any upgrades to the home**